



Sigma Health Services, LLC
Screening/Referral Form

Date: _____

MR#: _____

☐

Clinical Assessment

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SAIOP

☐

ACE

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DWI

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Outpatient Therapy

Client Name: First _____ **Last** _____ **SS#:** _____

DOB: _____ **Sex:** _____ **Race:** _____ **Marital Status:** _____

Circle Insurance: Medicaid HealthChoice BCBS Self-Pay **Policy #:** _____

Address: _____

City: _____ **State:** _____ **Zip Code:** _____ **County:** _____

Phone: (home) _____ **(work)** _____ **(cell)** _____

Employer/School: _____ **Phone #:** _____

Guardian/Emergency Name: _____ **Contact #:** _____

Relation to Consumer: ☐ Mother ☐ Father ☐ Relative ☐ Other _____

Reason for Contact:

SA/Mental Health Diagnosis (if known):

Prescribed Medications and Compliant:

Medical Issues:

Referral Information:

Referral Source: _____ **Contact Name:** _____ **No:** _____

Community Engager: _____ **Dept:** _____ **No:** _____

Had Previous MH Services: _____

Currently in Service: _____ **Agency:** _____

Providers Currently Involved:

Is this a Child Protective Services Case? _____ **Is the Consumer under TDM/Court Order?** _____

Does the Consumer have legal issues/On Probation? _____ **If yes, explain.** _____

Is the Consumer homeless/at risk of being homeless? _____ **Is Consumer in a shelter?** _____

Agency: _____ **Contact Name:** _____ **Telephone #:** _____

Additional Comments or Concerns:

Internal Use Only:

Date Received: _____ **Date of Screening:** _____ **Screening Method: Telephone or Face to Face**

Clinical/Diagnostic Assessment Scheduled: _____

Signature/Credentials and Date of Staff Completing Screening:

_____ **Date:** _____

***If client does not meet services criteria of Sigma Health Services, they're referred to Alliance Behavioral Health Services. Their contact number is (919) 651-8401.**

